

PRESENTERS



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Theresa is the Legal Services Manager at Perpetual Guardian. She graduated from Auckland University in 1992 and has a wealth of experience in Elder Law and Wills related matters. Theresa was formerly from Public Trust (Senior Solicitor and Team Leader) and the Ministry of Social Development where she was lead Senior in the Public Law Team, working with Older People's Policy and the Office of Senior Citizens. She is a regular presenter to professional groups such as NZLS CLE, ADLS, STEPS, CCH, Legalwise and CAANZ.



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Henry has been in private practice and acted as in-house counsel for a combined period of over 20 years. He is a fiduciary specialist and is currently General Counsel for Perpetual Guardian. Henry was previously General Counsel for Public Trust. He specialises in the areas of wills, estates, trusts (both family and charitable) and protection of personal and property rights matters, including having appearing in the Family Court, High Court and Court of Appeal. Henry advises on all areas from the preparation and implementation stages through to the disputes, claims and proceedings stages. He is an advocate for the trustee industry working together to provide world class trustee services to New Zealanders and is focussed on the industry being fully prepared for the new Trusts Act 2019 implementation date of January 2021.

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